



Debt Capital and Equity co-investments for Lower Middle-Market Businesses

Source Capital Credit Opportunities Funds are an investment platform of Source Capital LLC primarily focused on providing flexible capital to both sponsor and non-sponsor companies in the lower middle-market. Investments to date, over four separate funds, total 31. The team has over 100 years of experience sourcing, structuring, and managing such investments.

About Source Capital

Source Capital is a private investment firm, based in Atlanta, that invests in mature, lower middle-market companies across a range of industries. Since its founding in 2002, Source Capital has made 24 control equity investments, 38 add-on acquisitions and 31 debt investments.

INVESTMENT STRUCTURE

- Senior, unitranche and 2nd-lien debt
- Investment size of \$3 - \$15 million
- Equity co-investments

Tom Harbin

Managing Partner

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INVESTMENT TYPE

- Management-backed leveraged buyouts
- Growth capital
- Recapitalizations
- Add-on acquisitions
- Independent sponsor transactions
- Buy and build platforms
- Refinancings

Ben Emmons

Managing Director

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Joe Rodgers

Managing Director

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FINANCIAL PROFILE

- Revenue: Greater than \$10 million
- EBITDA: Greater than \$2 million

Rob Kissling

Principal

robkissling@source-cap.com

INDUSTRY EXPERIENCE

- Business / Industrial Services
- Consumer Products and Services
- Niche Manufacturing
- Technology Services
- Healthcare Services
- Transportation and Logistics
- Multi-site Healthcare
- B2B E-commerce

Sam Allen

Vice President

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Josh Chin

Senior Associate

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GEOGRAPHY

- United States and selectively in Canada

CONTACT US

To learn more about Source Capital Credit Opportunities fund please reach out to Joe Rodgers at (404) 844-5384 or joerodgers@source-cap.com.

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Representative Debt Investments

Caliber Car Wash

Georgia

Operator of express cash washes across the Southeast



Debt & Equity Co-Invest

Material Research Furnaces

Maryland

Designer and manufacturer of high temperature furnaces



Debt & Equity Co-Invest

Cheeze Kurls

Michigan

Private label snack food manufacturer



Debt & Equity Co-Invest

Mid-Atlantic Construction Group

Virginia

Pump and tank installation and related services to convenience store operators



Debt & Equity Co-Invest

Deutsche Beverage Technology

North Carolina

Craft beer brewing systems, kegs, distillery systems, cidery and winery equipment



Debt & Equity Co-Invest

MM Systems

Georgia

Designer and manufacturer of specialty nonresidential construction products



Debt & Equity Co-Invest

Eastern DataComm

New Jersey

Provider of integrated communication and security systems



Debt & Equity Co-Invest

Orange Theory Fitness

Georgia

Boutique branded fitness classes offering personal and group training



Debt

Human Capital Institute

Ohio

Educational events and resources for human capital management



Debt & Equity Co-Invest

Q2Earth

Florida / Texas

Manufacturer of compost and engineered soils from recycled waste



Debt & Equity Co-Invest

Industrial Emergency Services

Louisiana

Emergency preparedness, response and related safety services



Debt & Equity Co-Invest

TREAD

Virginia

Manufacturer of custom explosive handling trucks, storage containers, and equipment



Debt & Equity Co-Invest

Knight Dental Group

Florida

Full range of products and services for dentists across North America



Debt

TTG Imaging Solutions

Pennsylvania

Provider of outsourced cardiac diagnostic services



Debt & Equity Co-Invest
