



Equity Capital for Lower Middle Market Businesses

Source Capital is a private equity firm that invests in growing, lower middle-market companies across a range of industries. Since its founding in 2002, Source Capital has completed 25 equity platform and 50+ add-on investments.

INVESTMENT STRUCTURE

- Preferred or common equity

INVESTMENT TYPE

- Management-backed leveraged buyouts
- Recapitalizations
- Buy and build platforms
- Growth capital
- Corporate divestitures
- Add-on acquisitions

PLATFORM PROFILE

- Revenue: \$10+ million
- EBITDA: \$2+ million

INDUSTRY PREFERENCES

- Business Services
- Healthcare Services/Tech
- Niche Manufacturing
- Consumer Products/Services
- Tech-enabled Services
- Industrial Services
- Value-added Distribution

TARGET PROFILE

- Asset-light businesses with reoccurring revenue & predictable cash flow
- Niche companies with strong competitive positions in small and/or fragmented industries
- Growth-stage businesses or businesses with untapped growth potential
- Tech-enabled services / attractive operating leverage
- Opportunities to develop new products/services or enter new markets
- Opportunity for market consolidation through add-on acquisitions

GEOGRAPHY

- Entire United States and selectively in Canada

CONTACT US

To learn more about Source Capital or to discuss an equity investment opportunity, please reach out to a member of our investment team.

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Representative Equity Investments

Amplifi*

Texas

Strategy and information management consultancy



Kitchen Brains*

Connecticut

Provider of smart hardware and software solutions to the foodservice industry



Aspire Allergy & Sinus*

Texas

Management services provider to allergy and sinus clinics



M&M Carnot*

Maryland

Designer and manufacturer of industrial refrigeration systems and control products



Backyard Products*

Michigan

Designer and manufacturer of ready-to-assemble outdoor structures



Penray

Illinois

Automotive chemical supplier and marketer



BlueAlly Technology Solutions*

North Carolina

IT services company providing managed services and hardware solutions



PTI Security Systems

Arizona

Access control and security solutions



CRH Healthcare

Georgia

Urgent care clinic Operator



Southern Dental Alliance

Georgia

Dental service organization



Displayit*

Georgia

B2B e-commerce platform, specializing in portable displays and exhibits



Sparus Holdings

Georgia

Provider of outsourced field and professional services for utilities



**Actively seeking add-on acquisitions*